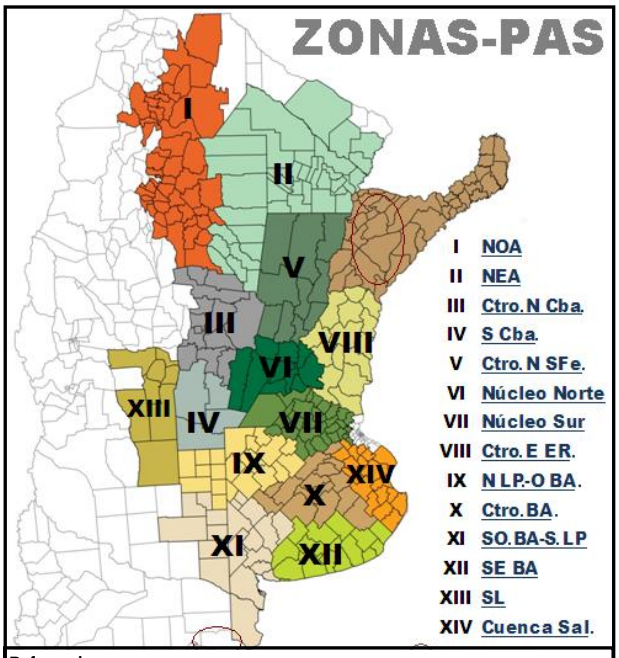
# Weekly Ag Report

BUENOS AIRES GRAIN EXCHANGE




**Referencias:**
**NOA:** Salta+Tucumán+Jujuy+Catamarca+Oeste Sgo del Estero.
**NEA:** Chaco+Este Sgo del Estero+Formosa.
**Ctro N Sfe:** Centro-Norte de Santa Fe. **Ctro N Cba:** Centro-Norte de Córdoba.
**Núcleo Norte:** Este de Córdoba+Centro-Sur de Santa Fe+Sudoeste de Entre Ríos.
**S Cba:** Sur de Córdoba. **N LP-O BA:** Norte de La Pampa+ Oeste de Buenos Aires.
**Ctro E ER:** Entre Ríos excluido Victoria y Diamante.
**Ctro BA:** Centro de Buenos Aires.
**SO BA-S LP:** Sudoeste de Buenos Aires+Sur de La Pampa.
**SE BA:** Sudeste de Buenos Aires. **SL:** San Luis.
**Cuenca Sal:** Este de la Cuenca del Salado. **Otras:** Corrientes+Misiones.

## WEEK ENDED ON MAR. 10, 2016

### CROP REPORT - HIGHLIGHTS

**Estimations and Agricultural Projections Department**
**Buenos Aires Grain Exchange**

***OUTLOOK SUMMARYWEEKLY AGRICULTURAL WEATHER OUTLOOK***

*BUENOS AIRES GRAIN EXCHANGE*

***March 10, 2016***

***AGRICULTURAL WEATHER OUTLOOK: MARCH 10 TO 16, 2016: CLOUDY AND COOL WEATHER WITH LIGHT PRECIPITATIONS, FOLLOWED BY A MODERATE TEMPERATURE DROP AND A LATER REACTIVATION OF THE HEAT WAVE.***

**At the beginning of the perspective, the passage of the front will be complete. This process will have little activity. The entrance of winds coming from the southeast will bring abundant cloudiness and light rainfalls. Only the center of NOA and northern Cuyo will report precipitations ranging from modern to abundant (10 to 50mm), while most of the rest of the Ag. region will observe scarce values ( less than 10mm). Coupled with the front, the entrance of winds from the southeast will bring a sharp temperature drop over most part of the Ag. region with cloudiness, cool temperatures and unstable conditions. Northerly winds will soon return, affecting most part of the agricultural area and bringing abundant atmospheric humidity, cloudiness and a rise in temperatures. Maximum temperatures will be high but not extreme.**

# SOYBEAN

**Last week's rainfalls brought humidity to the plots located over the northern-end and west of the Ag. region. As a consequence, the regions of NOA, NEA and some areas of Córdoba could replenish the moisture level and maintain the good condition of first plots in their grain-filling stage (R5-6). On the whole, precipitations accumulated during February and March fostered the growth and development of the crops over most part of the Ag. region and thus, we foresee the possibility of a rise in our final production estimate which, at present, stands at 58 M tons.**

# CORN

**Rainfalls and cool temperatures delay the drying of several plots in physiological maturity over the center of the national agricultural area. To date, harvest expanded into 2.6 % of the area. Weekly and YoY progress stand at 0.7 % and -0.8 % respectively. Under this scenario, we maintain our final production estimate at 25 M tons.**

# SUNFLOWER

**Last week's good climate conditions fostered fieldwork in most part of the agricultural area. To date harvest expanded into 48.1 % of the area (570,000 ha). Weekly progress stands at 14.9 % with an average yield of 2.09T/ha. YoY progress is estimated at 12.9 %. To date, production stands at 1.2M tons. Southwest and southeast of Buenos Aires and south of La Pampa, which together account for more than 51% of the planted area, report the highest harvest progress and yields above initial estimates. As a consequence, we raise our final production estimate to 2.45 M tons, up 6.5% from our previous estimate. If achieved, YoY production would be down 2% (Production 2014/15: 2.5 MTn).**

| SUNFLOWER HARVEST | | | | | | | As of: | Mar. 10, 2016 |
|---|---|---|---|---|---|---|---|---|
| 2015/16 Season | | Hectareage (Ha) | | | Porcentage | Hectares | Yield | Production |
| Zone | | Sown | Lost | Harvestable | Harvested (%) | Harvested | (qq/Ha) | (Tn) |
| I | NOA | - | - | - | - | - | - | - |
| II | NEA | 180.000 | 7.000 | 173.000 | 100,0 | 173.000 | 19,5 | 336.555 |
| III | Ctro N Cba | 3.000 | 100 | 2.900 | 100,0 | 2.900 | 16,0 | 4.647 |
| IV | S Cba | 18.000 | 1.300 | 16.700 | 65,0 | 10.855 | 19,4 | 21.111 |
| V | Ctro N SFe | 140.000 | 8.400 | 131.600 | 100,0 | 131.600 | 19,6 | 258.441 |
| VI | Núcleo Norte | 7.000 | 350 | 6.650 | 80,0 | 5.320 | 21,4 | 11.388 |
| VII | Núcleo Sur | 5.000 | 250 | 4.750 | 70,0 | 3.325 | 23,4 | 7.780 |
| VIII | Ctro E ER | 4.000 | 200 | 3.800 | 65,0 | 2.470 | 16,1 | 3.967 |
| IX | N LP-OBA | 90.000 | 3.000 | 87.000 | 40,0 | 34.800 | 23,5 | 81.811 |
| X | Ctro BA | 46.000 | 1.100 | 44.900 | 40,0 | 17.960 | 22,9 | 41.081 |
| XI | SO BA-S LP | 330.000 | 4.000 | 326.000 | 30,0 | 97.800 | 21,6 | 210.981 |
| XII | SE BA | 300.000 | 2.000 | 298.000 | 20,0 | 59.600 | 24,4 | 145.563 |
| XIII | SL | 20.000 | 600 | 19.400 | 40,0 | 7.760 | 15,5 | 12.065 |
| XIV | Cuenca Sal | 72.000 | 1.500 | 70.500 | 30,0 | 21.150 | 25,4 | 53.634 |
| XV | Otras | 5.000 | 200 | 4.800 | 80,0 | 3.840 | 16,6 | 6.360 |
| | TOTAL | **1.220.000** | **30.000** | **1.190.000** | **48,1** | **572.380** | **20,9** | **1.195.383** |

# GRAIN SORGHUM

**Slow harvest progress of crops planted at the beginning of Spring in the north-center of Santa Fe, NEA and east-center of Entre Rios. To date, harvest expanded into 2.3 % of the arable area (18,800 ha). All sorghum planted area for this season is estimated at 850,000 ha with an average yield of 4.5 T/ha. To date, main sorghum- producing areas are going through their reproductive stage in good conditions. Considering these initial results and the productivities projected for the area which is yet to be collected, we project our final production estimate at 3.6 M tons, up 100.00 tons from the previous campaign.**